

INCAP CORPORATION: INCAP CORPORATION SUPPLEMENTS THE PROSPECTUS RELATED TO ITS RIGHTS ISSUE

Incap Corporation
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Incap Corporation supplements the prospectus related to its rights issue

Incap Corporation ("**Incap**" or the "**Company**") supplements its Finnish-language prospectus published on 27 October 2020 related to the rights issue with information included in the positive profit warning published on 11 November 2020.

The supplement to the prospectus approved by the Finnish Financial Supervisory Authority is available on the Company's website at www.incapcorp.com/rights-issue and at its registered office at the address Bulevardi 21, 00180 Helsinki. The supplement is also available on the lead manager's website at <http://www.unitedbankers.fi/fi/annit/incap>.

Right of cancellation pursuant to the Prospectus Regulation

Due to the supplement to the prospectus, investors who have subscribed for offer shares prior to the publication of the supplement are, in accordance with the Prospectus Regulation, entitled to cancel their subscriptions within a time limit. The time limit shall be at least two working days as of the publication of the supplement. In addition, a significant new factor, material mistake or material inaccuracy must have arisen or must have been detected prior to the expiration of the subscription period in order to exercise the right of cancellation.

The time limit for the cancellation of subscriptions will expire on 16 November 2020 at 16:30. Any cancellation of subscriptions must concern the entire subscription made by the investor. The cancellation must be notified in writing to the account operator, custodian bank or nominee where the subscription order was made.

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UB Securities Ltd acts as the lead manager for the offering. Castrén & Snellman Attorneys Ltd acts as the legal adviser of the Company in the offering.

INCAP CORPORATION

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DISTRIBUTION

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INCAP IN BRIEF

Incap Corporation is a trusted partner and full-service provider in Electronics Manufacturing Services. As a global EMS company Incap supports customers ranging from large multinationals and mid-sized companies to small start-ups in their complete manufacturing value chain. Incap offers state-of-the-art technology backed up by an entrepreneurial culture and highly qualified personnel. The company has operations in Finland, Estonia, India, Slovakia, the UK and Hong Kong and employs approximately 1,300 people. Incap's share has been listed on Nasdaq Helsinki Ltd stock exchange since 1997.

IMPORTANT INFORMATION

This release is not an offer for sale of securities in the United States. Securities may not be sold in the United States absent registration with the United States Securities and Exchange Commission or an exemption from registration under the U.S. Securities Act of 1933, as amended. The Company does not intend to register any part of the offering in the United States or to conduct a public offering of securities in the United States.

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The Lead Manager is acting exclusively for the Company and no one else in connection with the Offering. It will not regard any other person as its respective client in relation to the Offering. The Lead Manager will not be responsible to anyone other than the Company for providing the protections afforded to its respective clients nor for giving advice in relation to the Offering or any transaction or arrangement referred to herein.

This release includes “forward-looking statements”. These statements may not be based on historical facts, but are statements about future expectations. When used in this release, the words “aims,” “anticipates,” “assumes,” “believes,” “could,” “estimates,” “expects,” “intends,” “may,” “plans,” “should,” “will,” “would” and similar expressions as they relate to the Company and the transactions identify certain of these forward-looking statements. Other forward-looking statements can be identified in the context in which the statements are made. These forward-looking statements are based on present plans, estimates, projections and expectations and are not guarantees of future performance. They are based on certain expectations, which, even though they seem to be reasonable at present, may turn out to be incorrect. Such forward-looking statements are based on assumptions and are subject to various risks and uncertainties. Readers should not rely on these forward-looking statements. Numerous factors may cause the actual results of operations or financial condition of the Company to differ materially from those expressed or implied in the forward-looking statements. The Company or any of its affiliates, advisors or representatives or any other person undertakes no obligation to review or confirm or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise after the date of this release.